

610 Auburn Ravine Rd, Suite A Auburn, CA 95603

530.885.9705 ph 530.885.9706 fx

## **1. Farm Information**

Farm Details
Owner Name
Owner Phone Number
Farm EIN
Farm Location
Principal Crop or Activity
Do you actively participate in farm operations?  Yes No

## 2. Vehicle Expense

Indicate Vehicle Expenses related to farming operations				
Vehicle 1				
Vehicle Make/Model/Year				
Date Purchased				
Beginning/Ending Mileage for Year	/			
Total Miles (Including Personal)				
Farming Miles				
Is the vehicle leased?	☐ Yes	D No		
Do you have written records to support use?	☐ Yes	□ No		
Was another vehicle available for personal use?	☐ Yes	□ No		
Cost of Fuel, Repairs & Maintenance				
Cost of Insurance, License & Fees				
Vehicle 2				
Vehicle Make/Model/Year				
Date Purchased				
Beginning/Ending Mileage for Year	/			
Total Miles (Including Personal)				
Farming Miles				
Is the vehicle leased?	Tes Yes	□ No		
Do you have written records to support use?	Tes Yes	□ No		
Was another vehicle available for personal use?	☐ Yes	No No		
Cost of Fuel, Repairs & Maintenance				
Cost of Insurance, License & Fees				

# 2023 Farm Income

Please complete this form to report Farm income and expenses. Additional forms can be printed from our website at: www.churchwelltax.com/resources or give us a call and we will be happy to send you more.

## 3. Income & Expenses

A. Income
Sale of Livestock
Cost of Livestock Sold
Sale of products raised
Custom Hire (Machine Work)
Other Income (Specify):
B. Expenses
Auto Complete section 2
Chemicals
Custom Hire (Machine Work)
Feed
Fertilizers & Lime
Freight & Trucking
Fuel & Oil
Insurance (Not Health)
Mortgage Interest
Other Interest
Labor Hired
Equipment Rent/Lease
Property/Animals Rent/Lease
Repairs & Maint.
Seeds & Plants
Storage & Warehousing
Supplies
Taxes & License
Utilities
Veterinary, Breeding & Medicine
Other (Specify):

## 4. Assets & Improvements

On a separate sheet, please provide a list of all farm assets & improvements. Please include:

- Assets acquired or major repairs/improvements made during this tax year. Indicate date, amount paid, and any trade-in.
- Assets disposed of in this tax year. Indicate any gain or loss on the asset sale, or if asset was "junked."
- **Prior Depreciation.** For new clients, please provide the depreciation report from your last year's tax return, including detailed asset list and asset life history.

# 5. Business Use of Home

To qualify, an "office in the home" must be used exclusively and on a regular basis (a) as your principal place of business, or (b) by patients, clients, or customers in meeting and dealing with you in a normal course of business. A home office will qualify as your principal place of business if: 1) You use it exclusively and regularly for the administrative or management activities of your trade or business, and 2) You have no other fixed location where you conduct substantial administrative or management activities of your trade or business. If you are an employee, the home office use must also be for the convenience of the employer. Enter 100% of home taxes and mortgage interest under Itemized Deductions on the Tax Organizer for individuals, Sections 7B&C.

#### A. Area of Home

Total Square Footage of Home

Square Footage of Area used for Business

#### **B. Home Office Expenses**

	\$ Amount	Expense applies to:	
Insurance		Entire Home	Gifice Only
Rent		Entire Home	Grice Only
Repairs & Maint.		Entire Home	Office Only
Utilities		Entire Home	Grice Only
Other (Specify):		Entire Home	Grice Only
Other (Specify):		Entire Home	Office Only

## 6. Additional Requirements

Please provide copies of the following documents if applicable:

- Balance Sheet for tax year
- Profit & Loss for tax year
- Forms 1099 issued
- Forms W-2 issued
- Payroll Forms 941 for each of the four quarters of the tax year
- Forms 1099 received
- Any notices received from Tax Agencies for the tax year

### 7. Additional Notes



## 8. Signature

We will complete your return based on the information provided. We will not be able to complete returns where we have reasonable suspicion that the information provided is intentionally incomplete or inaccurate.

If you are having problems providing accurate financial statements, bookkeeping services are available for an additional fee.

To the best of my knowledge, all of the information contained within this document is true, correct, and complete.

Sign:

Date: